

Code MSN
Company name Masan Group Corporation
Date 03/09/2020
Subject Result of Public Offering of BONDMSN012023

Content:

Masan Group Corporation announces the result of public offering of BONDMSN012023 bonds as follows:

- I. Information on public offering of bonds:
 1. Bond name: BONDMSN012023
 2. Bond type: non-convertible, unsecured bond, no warrants
 3. Face value: VND100,000/bond
 4. Bond term: 03 years
 5. Interest payment period: once every 06 months
 6. Offering volume: 30,000,000 bonds
 7. Expected mobilized capital: VND3,000,0000,000,000.
 8. Issue date: March 09, 2020
 9. Beginning date of offering: February 17, 2020
 10. Ending date of offering: March 08, 2020
 11. Subscription time: from February 17, 2020 to March 08, 2020
 12. Payment time: from February 17, 2020 to March 08, 2020
 13. Ending date of bond transfer: within 30 business days from the issue date.
- II. Underwriter: none
- III. Distribution agent: Techcom Securities Joint Stock Company

IV. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of shares registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1, Individual investors Of which:									
- Local investors	100,000	30,000,000	11,431,480	11,431,480	1,068	1,068	0	18,568,520	38.10%
- Foreign investors	100,000	30,000,000	45,000	45,000	2	2	0	29,955,000	0.15%
2. Institutional investors Of which:									
- Local investors	100,000	30,000,000	18,523,520	18,523,520	6	6	0	11,476,480	61.75%
- Foreign investors	100,000	30,000,000	0	0	0	0	0	30,000,000	0.00%
Total		30,000,000	30,00,000	30,00,000	1,076	1,076	0	0	100.00%

V. Summary result:

1. Total distributed volume: 30,000,000 shares (100% of total issued volume).
2. Total proceeds from the offering: VND3,000,000,000,000

3. Total expense: VND0.
4. Total net revenue from the offering: VND3,000,000,000,000

VI. Capital structure of the issuer after the offering:

Unit: VND1,000

Item	Before the public offering (December 31, 2019)	After the public offering (the end of March 08, 2020)
Total liabilities	15,480,242,870	16,087,115,542
Short-term liabilities	13,995,566,206	14,595,081,120
Long-term liabilities	1,484,676,664	1,492,034,422
Of which: Bond	1,500,000,000	1,500,000,000
Total share capital	11,689,464,470	11,689,464,470
Ratio of Liabilities to Total share capital	132.43%	137.62%

Of which, the total value of bonds owned by foreign investors after the public offering: VND4,500,000,000 (0.15% of total value of outstanding BONDMSN012023 bonds).